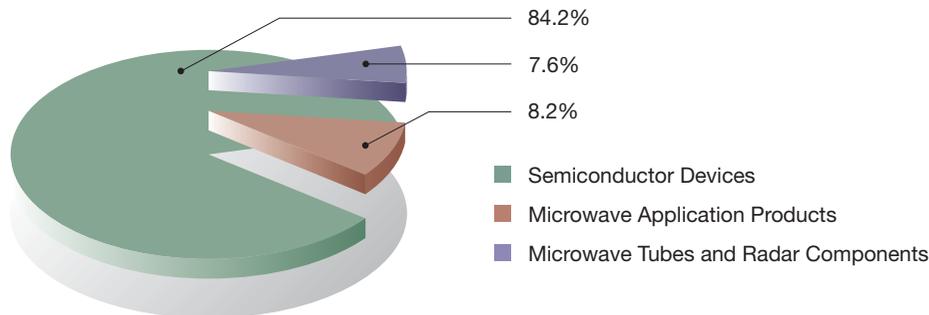


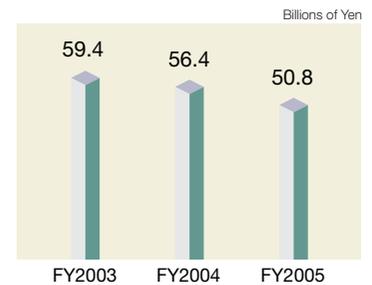
Sales proportion by division in fiscal 2005



Sales trends by division (3 years)

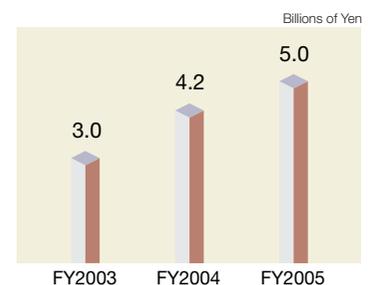
Semiconductor Devices

In fiscal 2005, in bipolar ICs, sales of leading operational amplifiers remained sluggish due to poor sales of analog AV equipment due to impact of digitization. In MOS ICs, sales of power supply ICs and Video ICs for digital still cameras, TVs and car audio equipment increased favorably. However, sales of audio processor ICs for TVs and LCD-driver ICs, which are our main products, remained unchanged from the previous year. In optoelectronic devices products, sales of the new optoelectronic devices for data storage equipment increased favorably. Sales of our main products, microwave devices products (GaAs IC) remained sluggish although it recovered slightly in the second half of the year. This is due to poor sales of GaAs IC for cellular phones for Japan and PHS phones for China. In addition, sales of commissioned products from NJR FUKUOKA CO., LTD. were also sluggish.



Microwave Application Products

In fiscal 2005, sales of the products for terrestrial communications decreased due to customer inventory adjustment of WIPAS (Wireless IP Access System). Sales of leading components for satellite communications to major customers in the USA were strong, and components for satellite broadcasting also grew due to market expansion.



Microwave Tubes and Radar Components

Sales of electron tubes and radar components for governmental-use recovered and grew steadily due to the completion of inventory adjustment of large electron tubes by major customers. Consumer-use electron tubes and radar components remained unchanged from the previous year due to stable demands in the marine radar market.

