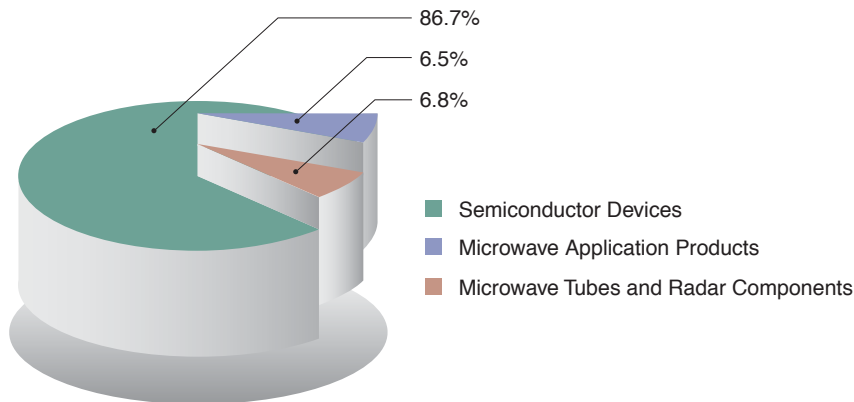


# Consolidated Business Overview

## Sales proportion by division in fiscal 2004

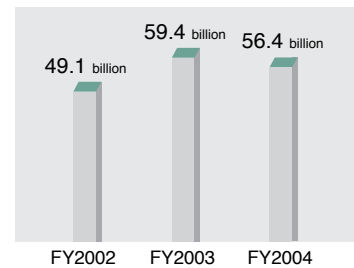


## Sales trends by division (3 years)

### Semiconductor Devices

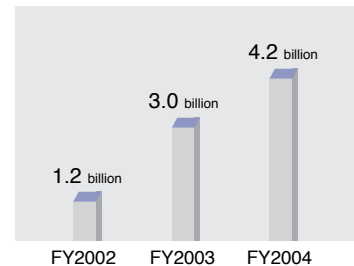
In fiscal 2004, thanks to expanded production and new adoption of digital AV equipment, AV ICs and commissioned manufacturing continued steadily. However, sales of LCD driver ICs for cellular phones and microwave devices (GaAs MMICs) for cellular phones for Japan and PHS phones for China were sluggish and fell below the previous fiscal year.

Analysis of fiscal 2004 sales showed that the semiconductor devices division account for 86.7% of all sales, with bipolar products totaling 75.2%, MOS products 18.4%, and microwave and optoelectronic devices 6.4%.



### Microwave Application Products

In fiscal 2004, for components for terrestrial communications, sales of Fixed Wireless Access (FWA) for overseas and Japanese customers remained sluggish. Thanks to the boom in the European communications market and expanded sales of new products, sales of components for satellite communications grew well beyond the previous fiscal year.



### Microwave Tubes and Radar Components

In fiscal 2004, electron tubes and radar components for consumer use enjoyed favorable sales thanks to the boom in the ship radar market. Sales of electron tubes and radar components for governmental use remained sluggish due to inventory adjustment of large-sized electron tubes by main customers.

